

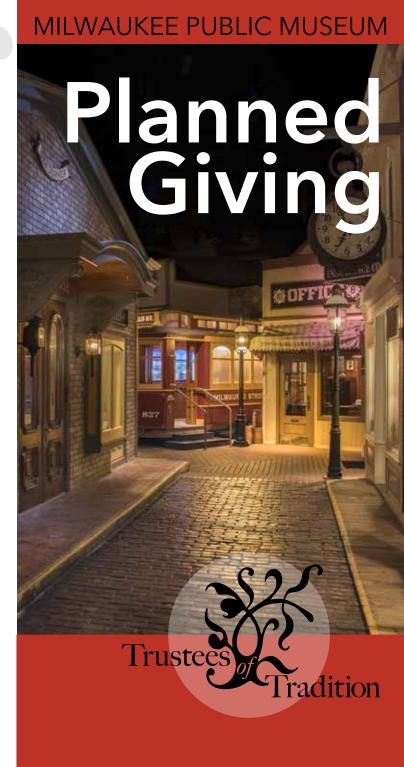


To discuss a potential gift or to learn more about the many ways to support our mission, please contact our Director of Planned Giving:

Roselyn M. Smolej-Hill, CFRE Milwaukee Public Museum 800 West Wells Street Milwaukee, WI 53233 414-278-6129 smolejhill@mpm.edu

800 W. Wells St., Milwaukee, WI 53233 888-700-9069 | 414-223-4676 www.mpm.edu









The Milwaukee Public
Museum has established
the Trustees of Tradition to
properly acknowledge, thank,
and honor those friends and
members who have included
MPM in their estate plans.

Trustees of Tradition are critically important to the future of the Museum and are recognized in several ways. With your permission, your name is engraved on a special plaque in the Museum and mentioned in annual reports and other publications. In addition, Trustees receive invitations to the annual Trustees of Tradition luncheon, special exhibits, behind-the-scenes tours, and other events.

As a Trustee, you secure the future of MPM as Wisconsin's largest historical and cultural

Museum and as a teaching tool for visitors from our state and throughout the world.

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## **Trustees of Tradition Gift Options:**

- A Charitable Gift in Your Will
- · Charitable Remainder Trust
- Life Insurance
- Retirement Plans
- Other

The Milwaukee Public Museum is happy to work with you to help accomplish your estate planning goals. Gifts can be revocable or irrevocable and designated to our general operating fund or restricted to the endowment, project, or program of your choosing.



## **Trustees of Tradition -**

## Keeping MPM Strong and Vital for Generations to Come

The Trustees of Tradition honors all of those who have included the Milwaukee Public Museum in their estate plans. Confirmation of your gift allows us to thank you in your lifetime, and assists us in planning for the future. Provide for MPM in your will or trust, or designate MPM as the beneficiary of a qualified savings bond, bank account, retirement plan, or life insurance policy to become a Trustee of Tradition.

| YOUR GIFT               | Bequest in Will   | Gift of Retirement<br>Plan Assets   | Gift of Life Insurance   | Charitable Gift Annuity  |
|-------------------------|---|---|--|--|
| YOUR GOAL               | Give a gift at the end of<br>your lifetime  | Eliminate the income<br>and estate taxation on<br>IRAs or other retirement<br>plans                                     | Receive a tax deduction for the approximate cost or current value, whichever is less | Receive a fixed income<br>stream based on your age,<br>regardless of the market  |
| HOW TO MAKE<br>THE GIFT | Name MPM, Inc. in<br>your will or living trust<br>with a designated<br>amount or percentage<br>of your estate | Name MPM, Inc. as<br>the beneficiary of your<br>retirement account after<br>your lifetime                               | Name MPM, Inc. as the<br>beneficiary of your life<br>insurance policy                | Establish a charitable gift<br>annuity contract with<br>MPM, Inc. that pays a set<br>income for life   |
| YOUR<br>BENEFITS        | Control of your assets<br>during your lifetime,<br>and your donation is<br>exempt from federal<br>estate tax  | Allows you to make the<br>gift from the most highly<br>taxed assets, leaving<br>your family with less<br>taxable assets | Gives you a current<br>income tax deduction<br>and possible future<br>deductions     | Receive current and future savings on income taxes, fixed payments for life for one or two individuals, and the potential for a favorable rate of return |